

EXECUTIVE SUMMARY

PRODUCT DISTRIBUTION FRANCHISING

Automotive and Truck Dealers.

Gasoline Service Stations.

Beverage Bottling. Includes soft drink and bottled water manufacturing, beer and ale wholesalers, and beer, wine, and liquor stores

DIRECT CONTRIBUTIONS OF PRODUCT DISTRIBUTION FRANCHISES // BY LINE OF BUSINESS

	2001	2005	Percent Change 2001 to 2005	Average Annual Growth
AUTOMOBILE & TRUCK DEALERS				
JOBS	1,458,906	1,507,616	3.3%	0.8%
PAYROLL (\$ billions)	\$57.6	\$63.2	9.6%	2.3%
OUTPUT (\$ billions)	\$115.2	\$162.3	40.9%	9.0%
ESTABLISHMENTS	60,263	61,974	2.8%	0.7%
GASOLINE SERVICE STATIONS				
JOBS	528,682	480,239	-9.2%	-2.4%
PAYROLL (\$ billions)	\$7.9	\$7.9	-0.4%	-0.1%
OUTPUT (\$ billions)	\$41.7	\$40.0	-4.2%	-1.1%
ESTABLISHMENTS	82,353	70,990	-13.8%	-3.6%
BEVERAGE BOTTLERS				
JOBS	22,075	24,084	9.1%	2.2%
PAYROLL (\$ billions)	\$0.7	\$0.7	6.4%	1.6%
OUTPUT (\$ billions)	\$7.7	\$13.3	72.4%	14.6%
ESTABLISHMENTS	2,595	2,853	10.0%	2.4%